

Nest Retirement Date Fund performance

This table shows the performance of all Nest funds from the past 1, 3, 5 and 10 years as well as their performance since launch

September 2024

nestpensions.org.uk

Nest Fund 1year 3 years 5 years 10 years Since launch 2024 12.5 3.0 3.9 5.9 6.6 2025 13.0 3.2 4.4 6.4 6.9 2026 13.5 3.5 4.8 6.8 7.2 2026 14.6 4.4 5.7 7.4 7.77 2029 15.3 4.4 6.1 7.7 7.9 2030 15.5 4.6 6.8 8.1 8.2 2031 15.7 4.7 6.8 8.1 8.2 2033 16.0 5.0 7.0 8.1 8.3 2034 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 <		_	_	_		As at 30/09/2024
2025 13.0 3.2 4.4 6.4 6.9 2026 13.6 3.5 4.8 6.8 7.2 2027 14.2 3.8 5.2 7.4 7.7 2029 15.3 4.4 6.1 7.7 7.9 2030 15.5 4.4 6.1 7.7 7.9 2031 15.7 4.7 6.8 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.2 8.3 2034 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2	Nest Fund	l year	3 years	5 years	10 years	Since launch"
2026 13.6 3.5 4.8 6.8 7.2 2027 14.2 3.8 5.2 7.2 7.5 2028 14.8 4.1 5.7 7.4 7.7 2030 15.5 4.6 6.5 7.9 8.1 2031 15.5 4.6 6.5 7.9 8.1 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.1 8.3 2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2						
2027 14.2 3.8 5.2 7.2 7.5 2028 14.8 4.1 5.7 7.4 7.7 2030 15.5 4.4 6.1 7.7 7.9 2031 15.5 4.4 6.8 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.1 8.2 2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2039 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2						
2028 14.8 4.1 5.7 7.4 7.7 2029 15.3 4.4 6.1 7.7 7.9 2030 15.5 4.6 6.5 7.9 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.2 8.3 2036 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2039 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3						
2029 15.3 4.4 6.1 7.7 7.9 2030 15.5 4.6 6.5 7.9 8.1 2031 15.7 4.7 6.8 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.1 8.3 2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3						
2030 15.5 4.6 6.5 7.9 8.1 2031 15.7 4.7 6.8 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.3 2033 16.0 5.0 7.0 8.2 8.3 2034 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2039 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2						
2031 15.7 4.7 6.8 8.1 8.2 2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.2 8.3 2034 16.1 5.1 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2						
2032 15.8 4.9 6.9 8.1 8.2 2033 16.0 5.0 7.0 8.1 8.3 2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2036 16.1 5.1 7.0 8.2 8.3 2036 16.1 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2036 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2						
2033 16.0 5.0 7.0 8.1 8.3 2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2050 16.1 5.1 7.0 8.2 8.3 2						
2034 16.1 5.0 7.0 8.2 8.3 2035 16.1 5.1 7.0 8.2 8.3 2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2039 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2						
203516.15.17.08.28.3203616.25.17.08.28.3203716.15.17.08.28.3203816.15.17.08.28.3204016.15.17.08.28.3204216.15.17.08.28.3204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.08.0205416.15.17.07.67.7205616.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.57.6205816.15.17.07.57.6205916.15.16.97.17.0205116.15.1						
2036 16.2 5.1 7.0 8.2 8.3 2037 16.1 5.1 7.0 8.2 8.3 2038 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2047 16.1 5.1 7.0 8.2 8.3 2048 16.1 5.1 7.0 8.2 8.3 2050 16.1 5.1 7.0 8.2 8.3 2051 16.1 5.1 7.0 8.2 8.3 2						
203716.15.17.08.28.3203816.15.17.08.28.3203916.15.17.08.28.3204016.15.17.08.28.3204116.15.17.08.28.3204216.15.17.08.28.3204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.07.87.8205416.15.17.07.57.6205516.15.17.07.57.6205616.15.17.07.57.6205716.15.17.07.37.5205816.15.16.97.17.0205916.15.16.97.17.0205116.15.1						
2038 16.1 5.1 7.0 8.2 8.3 2039 16.1 5.1 7.0 8.2 8.3 2040 16.1 5.1 7.0 8.2 8.3 2041 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2047 16.1 5.1 7.0 8.2 8.3 2049 16.1 5.1 7.0 8.2 8.3 2050 16.1 5.1 7.0 8.2 8.3 2051 16.1 5.1 7.0 8.2 8.3 </th <th></th> <td></td> <td></td> <td></td> <td></td> <td></td>						
203916.15.17.08.28.3204016.15.17.08.28.3204116.15.17.08.28.3204216.15.17.08.28.3204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205316.15.17.08.28.3205416.15.17.08.28.3205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.57.6205816.15.17.07.57.6205916.15.16.97.17.0205116.15.16.97.17.0205216.15.16.97.17.0205316.15.16.97.17.6205416.15.1						
204016.15.17.08.28.3204116.15.17.08.28.3204216.15.17.08.28.3204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205416.15.17.08.28.3205516.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.57.6205616.15.17.07.57.6205716.15.17.07.27.5205816.15.16.97.27.5205916.15.16.97.27.5205916.15.16.97.27.5205916.15.16.97.27.5205016.15.16.97.27.5205116.15.1						
204116.15.17.08.28.3204216.15.17.08.28.3204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205416.15.17.08.28.3205516.15.17.07.87.8205616.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.57.6205816.15.17.07.37.5205816.15.16.97.17.0205916.15.16.97.17.0205116.15.16.97.17.0205216.15.16.07.47.6205316.15.17.07.57.6205416.15.17.07.57.6205516.15.1						
2042 16.1 5.1 7.0 8.2 8.3 2043 16.1 5.1 7.0 8.2 8.3 2044 16.1 5.1 7.0 8.2 8.3 2045 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2046 16.1 5.1 7.0 8.2 8.3 2047 16.1 5.1 7.0 8.2 8.3 2048 16.1 5.1 7.0 8.2 8.3 2049 16.1 5.1 7.0 8.2 8.3 2050 16.1 5.1 7.0 8.2 8.3 2051 16.1 5.1 7.0 8.2 8.3 2052 16.1 5.1 7.0 8.1 8.2 2053 16.1 5.1 7.0 8.0 8.0 2054 16.1 5.1 7.0 7.6 7.7 2055 16.1 5.1 7.0 7.5 7.6 2						
204316.15.17.08.28.3204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205316.15.17.08.28.3205416.15.17.08.08.0205516.15.17.07.87.8205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.07.37.5205916.15.16.97.17.0205116.15.16.97.17.0205216.15.16.4-6.6205316.15.16.4-6.6205416.15.16.4-6.6205516.15.16.4-6.6205616.15.16.4-6.6205216.15.16.4-6.6205315.64.45.6						
204416.15.17.08.28.3204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.57.6205616.15.17.07.57.6205716.15.17.07.57.6205816.15.17.07.57.6205916.15.16.97.27.5206016.15.16.97.27.5206116.15.16.4-6.6206216.05.06.0-6.9206315.64.45.6-5.6206415.64.45.6-5.6						
204516.15.17.08.28.3204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205316.15.17.08.18.0205416.15.17.07.87.8205516.15.17.07.57.6205616.15.17.07.37.5205816.15.17.07.37.5205916.15.16.97.17.0205016.15.16.97.17.0205116.15.16.97.17.0205216.15.16.97.17.0205316.15.16.97.17.0205416.15.16.97.17.0205516.15.16.97.17.0205616.15.16.97.17.0205716.15.16.97.17.0205816.15.16.97.17.0205916.15.16.97.17.0205116.05.0						
204616.15.17.08.28.3204716.15.17.08.28.3204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.57.6205616.15.17.07.37.5205816.15.17.07.27.4205916.15.16.97.17.0205116.15.16.97.17.0205316.15.16.97.17.0205416.15.16.97.17.0205516.15.16.97.17.0205616.15.16.97.17.0205716.15.16.97.17.0205816.15.16.97.17.0205916.15.16.97.17.0205116.05.06.0-6.6205216.15.64.45.6-5.6205315.64.45.6-5.6						
204716.15.17.08.28.3204816.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.28.3205316.15.17.08.28.3205416.15.17.08.08.0205516.15.17.07.87.8205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.07.37.5205916.15.16.97.17.0205116.15.16.97.17.0205316.15.16.4-6.6205416.15.16.4-6.6205516.15.16.4-6.6205615.64.45.6-5.7						
204816.15.17.08.28.3204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.37.5205716.15.17.07.37.5205816.15.17.07.37.5205916.15.16.97.17.0205116.15.16.97.17.0205316.15.16.97.17.0205416.15.16.97.17.0205516.15.16.97.17.0205616.15.16.97.17.0205716.15.16.97.17.0205816.15.16.97.17.0205916.15.16.97.17.0206116.15.16.97.17.0206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
204916.15.17.08.28.3205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.64.45.6-5.6206515.64.45.6-5.6						
205016.15.17.08.28.3205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.17.0206016.15.16.97.17.0205116.15.16.97.17.0205316.15.16.97.17.0205416.15.16.97.17.0205516.15.06.0-6.9205516.15.16.97.17.0205616.15.16.97.17.0205716.15.16.97.17.0205816.15.16.97.17.0205916.15.16.97.17.0205116.05.06.0-6.9205315.84.65.7-5.7205415.64.45.6-5.6205515.64.45.6-6.6						
205116.15.17.08.28.3205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0205116.15.16.4-6.6205216.55.06.0-6.9205315.84.65.7-5.7205415.64.45.6-5.6205515.64.45.6-6.6						
205216.15.17.08.18.2205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206215.84.65.7-5.7206415.64.45.6-5.6						
205316.15.17.08.08.0205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
205416.15.17.07.87.8205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
205516.15.17.07.67.7205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.6206415.64.45.6-6.6						
205616.15.17.07.57.6205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
205716.15.17.07.37.5205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
205816.15.17.27.47.6205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
205916.15.16.97.27.5206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
206016.15.16.97.17.0206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
206116.15.16.4-6.6206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6						
206216.05.06.0-6.9206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6					7.1	
206315.84.65.7-5.7206415.64.45.6-5.6206515.64.45.6-6.6					-	
2064 15.6 4.4 5.6 - 5.6 2065 15.6 4.4 5.6 - 6.6					-	
2065 15.6 4.4 5.6 - 6.6					-	
					-	
2066 15.6 4.4 5.7				5.6	-	
	2066	15.6	4.4	-	-	5.7

Nest Fund	1 year	3 years	5 years	10 years	As at 30/09/2024 Since launch ^{::}
2067	15.6	4.4	-	-	5.1
2068	15.6	-	-	-	3.7
2069	15.5	-	-	-	11.4
2070	-	-	-	-	9.6
Starter Fund***	15.4	4.3	5.6	6.5	6.8
Nest Ethical Foundation Fund	12.3	0.8	3.9	6.9	7.3
Nest Ethical Growth Fund	14.8	1.6	5.9	8.8	8.9
Nest Ethical Consolidation Fund	11.5	-0.7	1.6	3.4	3.0
Nest Higher Risk Fund	17.7	5.1	7.5	9.1	9.3
Nest Sharia Fund	26.7	12.1	15.7	15.2	14.4
Nest Lower Growth Fund	7.6	2.3	1.8	1.2	1.0
Nest Post Retirement Date Fund One****	6.7	2.8	1.9	1.3	1.2
Nest Post Retirement Date Fund Two*****	12.5	-	-	-	6.2
Nest Guided Retirement Fund ******: Nest Vault - Money for the future	14.2	3.1	-	-	6.9
Nest Guided Retirement Fund******: Nest Vault - Money for later life	11.5	-0.9	-	-	-0.1
Nest Guided Retirement Fund******: Nest Wallet	5.2	3.1	-	-	2.0
Nest Guided Retirement Fund ******: Nest Safe	5.2	2.6	-	-	1.8
UK CPI	1.7	6.1	4.3	3.0	2.8
UK CPI + 3%	4.7	9.3	7.4	6.0	5.9

* Figures in this table are annualised total return net of Nest annual management charge.

** Launch date for most Nest Funds is August 2011. The Nest 2058 Retirement Fund launched in January 2012. Each subsequent fund was launched the following January. So, the Nest 2059 Retirement Fund was launched in January 2013 and so on. Nest Guided Retirement Fund launched in 2020.

*** Nest makes this fund available to members joining before they're eligible for auto enrolment.

****This fund aims to manage conversion risk associated with withdrawing all or some of the pot as cash and is available for members who leave their money with Nest after their Nest Retirement Date Fund matured before 2022. For members with pots below £10,000 when their Nest Retirement Date Fund matures who don't take any other action, we will automatically move their pot into this fund. This fund is now closed to new members and only holds members' pot's which were in the Nest Retirement Date Funds that had matured before 2022.

***** This fund aims to manage conversion risk associated with withdrawing all or some of the pot as cash and is available for members who leave their money with Nest after their Nest Retirement Date Fund matures. For members with pots below £10,000 when their Nest Retirement Date Fund matures who don't take any other action, we will automatically move their pot into this fund.

****** This fund aims to manage members' money appropriately throughout their retirement and is available for members to join if they are aged between 60 and 70 and have more than £10,000 in their pot. For members with pots above £10,000 when their Nest Retirement Date Fund matures who don't take any other action, we will automatically move their pot into this fund.



©2024 National Employment Savings Trust Corporation. All rights reserved.

Reproduction of all or any part of the content, use of the Nest trademarks and trade names is not allowed without the written permission of Nest. Nest does not warrant nor accept any responsibility for any loss caused as a result of any error, inaccuracy or incompleteness herein. This content is provided for information purposes only and should not be construed as financial, investment or professional advice or recommendation by Nest. Any return figures are net of the annual management charge (AMC) and transaction costs but not net of contribution charges. Past performance and any fund objective or target should not be considered as a guarantee of future performance. Return of your investment is not guaranteed as the value of investments can go down as well as up. Performance figures are shown at the fund level and do not reflect individual members' pots. The performance of members' pots will be influenced by factors like the timing and size of contributions paid in. Data may be obtained from third party weblinks, but these may not be error free and cannot be verified.

158 10/24